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SPECIFIC ISSUES OF INTEREST TO THE CCB:**White House Fact Sheet on U.S.-China Deal Reports Removal of Chinese Tariffs**

- On November 1, the White House published a [fact sheet](#) on the recent U.S.-China economic and trade deal agreed upon by President Trump and President Xi in South Korea.
- According to the fact sheet, China will suspend all retaliatory tariffs imposed since March 4, 2025, covering a broad range of U.S. agricultural products including chicken, wheat, corn, cotton, sorghum, soybeans, pork, beef, fruits, vegetables, and dairy products.
- No corresponding readout or confirmation from China has yet been identified, and further details on the implementation or duration of the tariff suspension have not been provided.

GENERAL ISSUES OF INTEREST TO THE CCB:**Chile Cherry Committee Publishes 2025-26 Export Estimate**

- The Cherry Committee of Frutas de Chile [projects](#) (in Spanish) 131 million 5 kg boxes of cherry exports for the 2025–2026 season, slightly higher than last season's shipments and consistent with the April 2025 forecast. This equals roughly 655,000 metric tons (MT) of cherries. Chile dominates global southern hemisphere cherry exports, accounting for 96 percent of total exports.
- The figure is based on a survey of committee members conducted October 10–17, 2025, and will serve as the only official estimate for the season. The reported focus for this season is on quality, compliance, and marketing support, rather than major volume expansion. The Committee aims to ensure careful harvest, packing, and logistics execution to uphold Chile's reputation in export markets.
- The main promotional campaign remains centered in China, Chile's largest cherry market. However, the Committee continues to diversify markets and reduce dependence on a single destination. Target markets for continued growth and promotion include the U.S., Korea, Thailand, and Brazil.

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Brazil Publishes Consolidated Plant Product Inspection Regulation

- On October 31, Brazil [announced](#) the publication of [Decree No. 12,709](#) (both in Portuguese), establishing the inspection requirements for the import of products of plant origin.
- Sections of potential interest to CCB include the following:
 - Section IV on marking and labeling of plant-origin products
 - Section VII Subsection II on import requirements
 - Section X on an overview of competent inspection authorities
- According to machine translation of the publication announcement, the new regulation is largely a consolidation of previously disparate stipulations and requirements into a single document.
- The regulation entered into force upon its publication on October 31, 2025.

Delivery Notice

- Due to the Veterans Day holiday, BCI's offices will be closed Tuesday, November 11. Next week's BCI Monitor will be delivered on Wednesday, November 12.